

| ROAD MAP ANNEX E | REGISTRATION DOCUMENT | | | | | | | SECURITIES NOTE | | | | | | |
|--|-----------------------|--------------------------|-------------------------|-------------------------|-------------------------|--------------------------|--|-----------------|------------------------|------------------------|---------------------|----------------------------|-------------------------|----------------------|
| | SCHEDULES | | | | | BUILDING BLOCK | | SCHEDULES | | | | ADDITIONAL BUILDING BLOCKS | | |
| TYPES OF SECURITIES | EQUITY | RETAIL NON- EQUITY | WHOLESALE NON-EQUITY | ASSET BACKED SEC. | BANKS NON- EQUITY | PRO FORMA INFORMATION | DEPOSITARY RECEIPTS issued on shares | EQUITY SEC. | RETAIL DEBT SEC. | WHOLESALE DEBT SEC. | DERIVATIVES SEC. | GUARANTEES | ASSET BACKED SEC. | UNDERLYING EQUITY |
| Shares (preference shares, redeemable shares, shares with preferential subscription rights; etc...) | | | | | | | | | | | | | | |
| Depository receipts representing shares | | | | | | | | | | | | | | |
| Retail bonds (vanilla bonds, income bonds, structured bonds,etc...) | | OR | | | OR | | | | | | | | | |
| Wholesale bonds (vanilla bonds, income bonds, structured bonds, etc...) | | | OR | | OR | | | | | | | | | |
| Debt securities guaranteed by a third party | | OR | OR | | OR | | | | OR | OR | | | | |
| Derivative sec. guaranteed by a third party | | OR | OR | | OR | | | | | | | | | |
| Asset backed securities | | | | | | | | | OR | OR | | | | |
| Bonds exchangeable or convertible into third party shares OR issuers' or group shares which are admitted on a regulated market | | OR | OR | | OR | | | | OR | OR | only item 4.2.2 | | | |
| Bonds exchangeable or convertible into the ISSUER'S SHARES NOT admitted on a regulated market | | | | | | | | | OR | OR | | | | |
| Bonds exchangeable or convertible into GROUP'S SHARES NOT admitted on a regulated market | | OR | OR | | OR | | | | OR | OR | | | | |

